

Pit to Port greenfield port development

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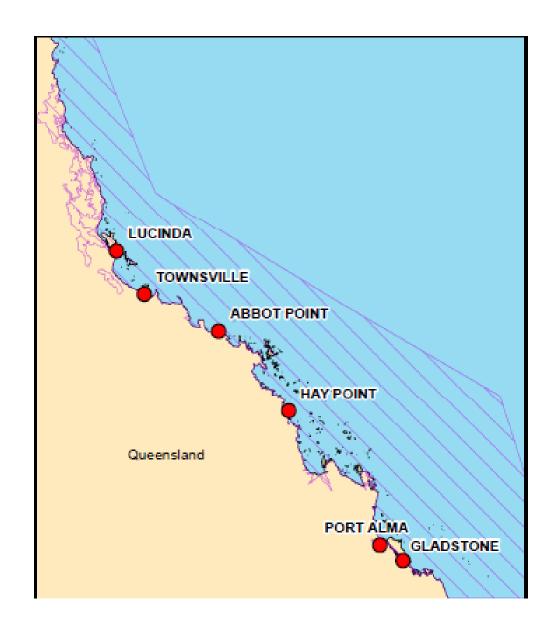
Challenges in conducting an EIA for a greenfield port in Central Queensland during a rapidly changing political landscape



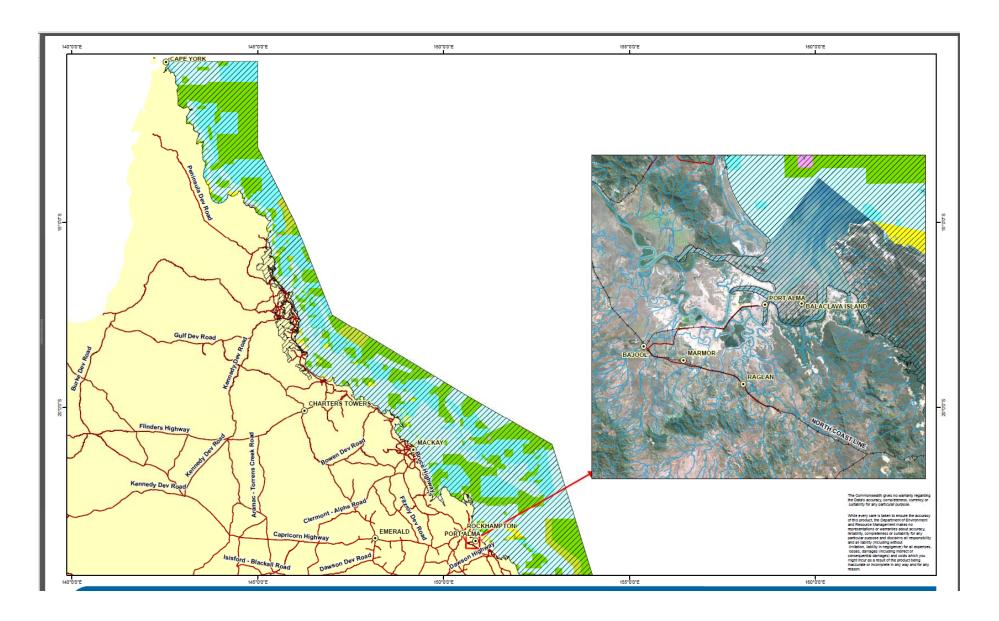
Overview

- Port expansions within Queensland in response to coal and CSG industries
 - Port of Gladstone
 - Port of Abbot Point
 - Port of Hay Point
- Increasing concern from stakeholders regarding level of development within the Great Barrier Reef World Heritage Area
- Proposed Balaclava Island Coal Export Terminal studies commenced in 2009
 - Challenges in conducting field studies
 - Lack of guidance from State and Federal regulators
 - Juggling client expectations with budget restrictions
 - Added confusion of neighbouring project from 2011











Marine ecology key issues

- Large number of environmentally sensitive issues
 - Inshore dolphins
 - Marine turtles
 - Highly productive marine fishery
- Variety of survey techniques used
 - Aerial survey
 - Boat-based
 - Telemetry tagging (collaboration with DERM)
 - Underwater acoustic monitoring









Terrestrial environment key issues

- Geotechnical conditions not ideal
- Critically endangered yellow chat confirmed
- Migratory birds on Balaclava Island
 - Would meet the criteria for a Ramsar site
- OHS considerations
 - Remote
 - Estuarine crocodile
 - Tidal restrictions





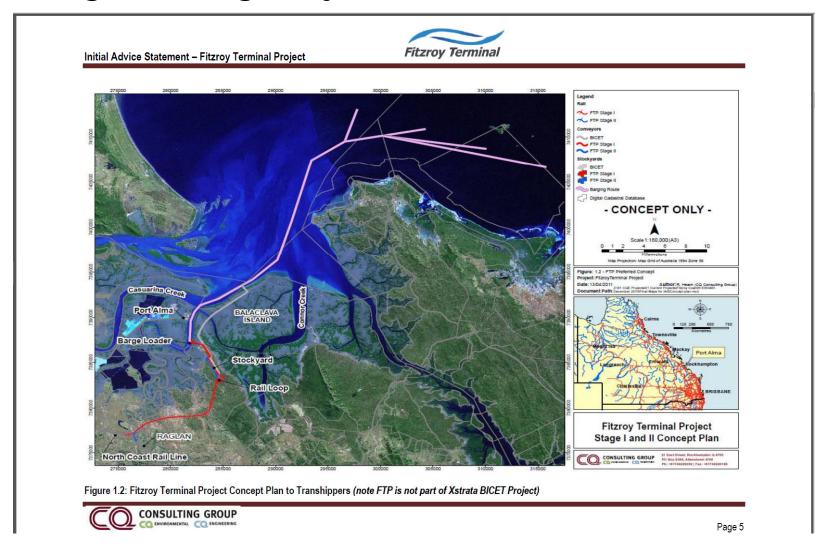


Xstrata internal conflicts

- Xstrata signed a mandate with GPC
- Conflict between immediate project management team and corporate sustainability team
- Typical problems around timing of FS and EIS
- Project governed by progress of the overall Wandoan project
 - Xstrata one of the first to seek to control the whole "pit to port" supply chain
- Overly laborious review process for the EIS
- Assessment of alternatives
- Mounting stakeholder concern



Neighbouring Project from 2011





Outcomes

- Broadly, can already see some improvements
 - Statement of OUV for the GBRWHA
 - Strategic assessment of the GBRMP
- For BICET
 - Project put on hold in August 2012
 - Ultimately withdrawn in June 2013





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