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EU Case Study

Renewable Energy House Brussels

- Energy Load Reduction (>50%)
 - Insulation
 - Low emission glazing (double glazed windows inside / single glaze façade)
 - High efficiency lighting
 - Ventilation with heat recovery
- Energy Management
 - Integrated heating / cooling systems from multiple energy sources
 - Advanced control system: occupancy sensors; IAQ sensing / response
- Energy Supply
 - 80 kW biomass (pellet heating) boiler
 - 42 kW / 60 m² solar thermal collectors
 - 25 kW ground source heat pump
 - 37.5 kW thermally driven cooling machine
 - 4*115 m deep geothermal energy loops
 - Photovoltaics



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Germany

- Policy Drivers
 - Exit atomic energy
 - Satisfy Kyoto / EU requirements
 - Independence from finite resources
 - Energy security
 - Long term vision



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Denmark

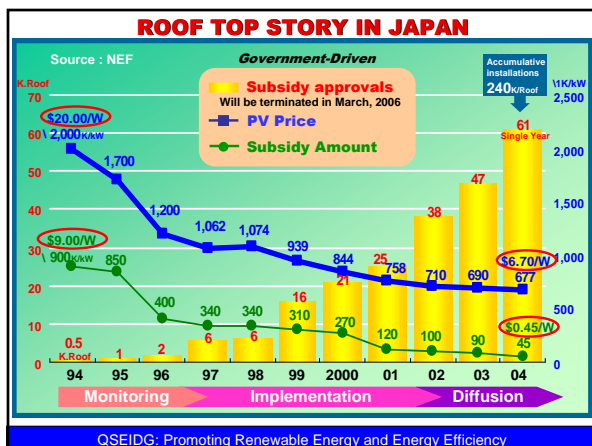
- Energy Management / Efficiency
 - Denmark has the lowest energy intensity in the European Union
 - Standards (for buildings and appliances)
 - Distribution companies have mandatory savings targets
- Renewable Energy
 - The share of renewables in electricity generation rose from 3% in 1991 to around 25% in 2004
 - reduced emissions, enhanced energy security and promoted Danish industry
 - Cost of RE subsidies estimated in 2004 at 20% of wholesale electricity price

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USA

- California
 - Main drivers: environment (public push) and help increase affordability
 - Public policy has decoupled utility commodity sales from infrastructure provision
 - \$3.4BILLION (USD) in solar roofs project
 - Carbon Cap and Trade scheme
 - PG&E: 54% of electricity provision carbon neutral
- Western Governors
 - 20% energy efficiency by 2020
 - Security, diversity, environmentally responsible, affordable
- National:
 - 30% tax credit for installing PV (and tax credit for EE as well!)
 - Main drivers are energy independence and environment
- Corporate America
 - Starting to equate options with social responsibility as well as with economics

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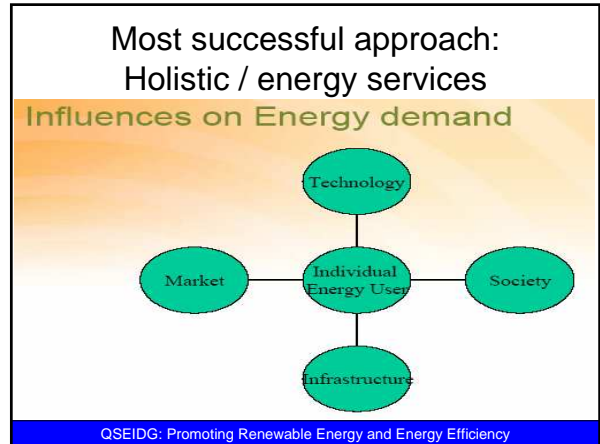
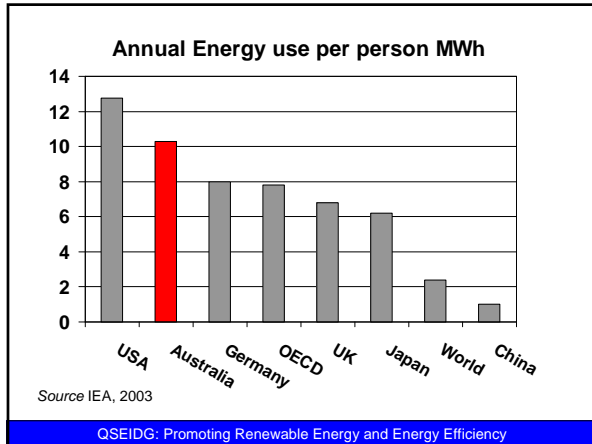
Top 5 countries

Source: REN21

Capacity added in 2005					
Grid-connect PV	Germany	Japan	USA	Spain	France
SHW	China	Turkey	Germany	India	Austria / Greece / Japan / Australia
Established Capacity as of 2005					
Grid-connect PV	Germany	Japan	USA	Spain	Netherlands
SHW	China	Turkey	Japan	Germany	Israel

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Most cost-effective 'sustainable energy' Technology

Negawatts

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Queensland Statistics (2005 ABS)

- 1,532,100 households
- Insulation: 35.5% without; 21.3% don't know
- Space heating: used in 44% of households
- Space cooling: 49% use for >3 months
- Water heating: 5.9% solar
- Clothes drying: 30% regular use
- Green Power: 71.3% not aware

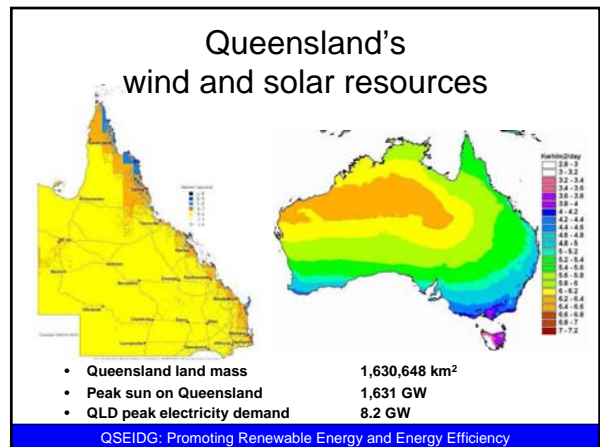
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Queensland Solar Resource: Theoretical Potential

Sun on atmosphere	1,367W/m ²
Peak sun on earth	1,000W/m ²
Queensland land mass	1,630,648 km ²
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Peak sun on Queensland	1,631 GW
Queensland electricity demand	8.2 GW
Solar Resource Queensland	5.87 PJ / h
QLD total combined fossil fuel reserves	927 PJ
Solar energy to equal fossil fuel reserves	158 hours / 32 days
QLD expected annual demand (2011-12)	55,000 GWh / yr
Annual irradiation QLD (assume 5 PSH)	2,978,971 GWh / yr

Photo courtesy NASA

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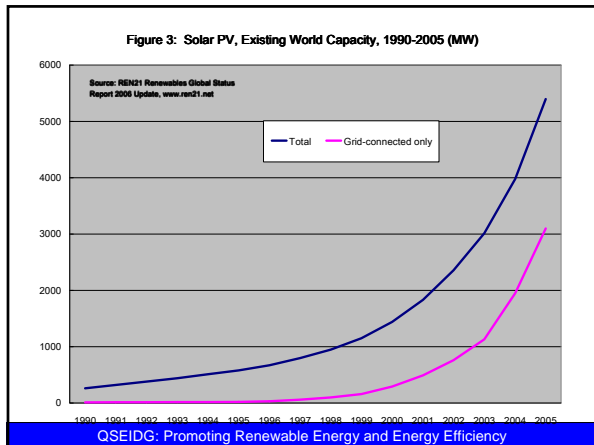
Distributed Energy

Meeting end-user energy services (e.g. electricity / heat / transport fuels) as close as possible to the end-user

Photovoltaics

- Photo – light; Voltaic – electricity
– Converting sunlight to electrical energy
- Considered to be very green by public
- Easily accessible / available
- Average residential roof can provide more than enough for self-sufficiency

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Photovoltaic Installations

*Source AGO June 2006
*Only includes systems with govt rebates
i.e. 38% of total installations

- **Australia**
 - 4175 Off-grid systems
 - 3188 On-grid systems
- **Queensland**
 - 879 off-grid systems
 - 273 on-grid systems

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Solar Hot Water

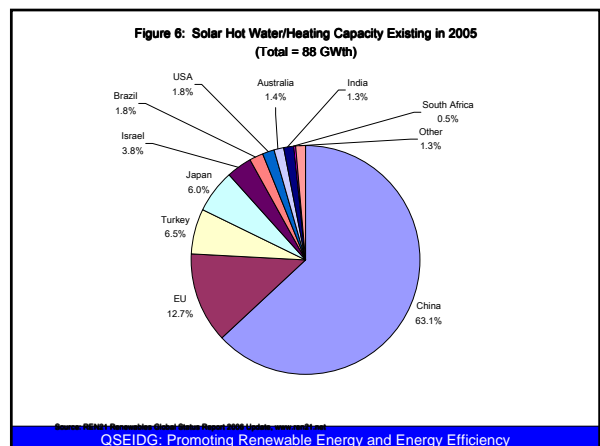
Electric

- Sun
- Plants photosynthesis
- Fossil Fuel - millions years
- Mining- Oil and Electricity
- Transport
- Fuel Burning / Steam / turbine / generator / electricity
- Transmission km
- Heat water

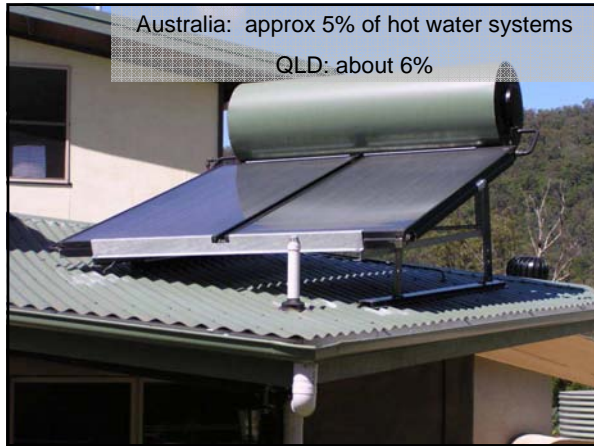
Solar

- Sun
- Heat water

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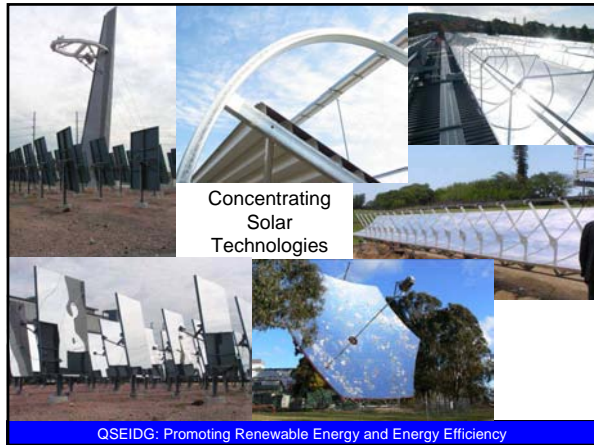
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Other renewables

- NOW
 - Biomass (variety of industry and agriculture and other waste, PLUS energy crops)
 - Mini and micro hydro
 - Cogeneration / CHP
 - Geothermal
 - Concentrating PV
- Demonstration plants
 - Concentrating Solar
 - Geothermal
- R&D
 - Ocean

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Windorah Solar Farm (Ergon)

- 5 dishes
- Expected generation 360,000 kWh / yr
- Displace 100,000 litres diesel / year
- Project to proceed with no subsidies / grants
- Lower greenhouse gas emissions
- Less noise pollution
- Extend life of diesel generating plant
- Expected completion late 2007 / 2008

Photo courtesy Solar Systems

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Common characteristics of renewable energy technologies

(Relative to conventional established fossil fuel technologies)

- Higher initial costs
- Smaller distributed units v larger centralised units
- Lower operating costs
- Environmentally cleaner (ghge; particulates; little or no waste)
- Often cost effective on life-cycle cost basis (consider purchase price + annual fuel and O&M costs + overhaul costs + decommissioning costs + financing costs + . . .)
- Added benefits

Acknowledgement: RETScreen International

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Added benefits of Solar

- Improve energy security / self-reliance
- Regional Development
 - Local manufacture / installation
 - higher employment ratios
 - closeness to end-use
 - indigenous energy sources
- Modular / Portable
- Assists electricity network
 - Ease peak power demand
 - Reduce infrastructure costs / losses
- Customer driven / controlled
- Universal application
- Emissions free
- No fuel costs

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Disadvantages of Solar

- Universal application
 - Solar radiation in abundance in most areas of Australia; is not accounted for in our economic model
 - Encompasses non-energy industries e.g. construction
- No fuel costs
 - Solar radiation can't be licensed / controlled (?!?)
- Assists electricity network
 - Benefits to distributors and retailers not accounted for yet and accredited to system owners
- Customer driven
 - Can exclude large corporations
- Modular / portable
 - Corporations and governments tend to want BIG projects not a lot of small ones

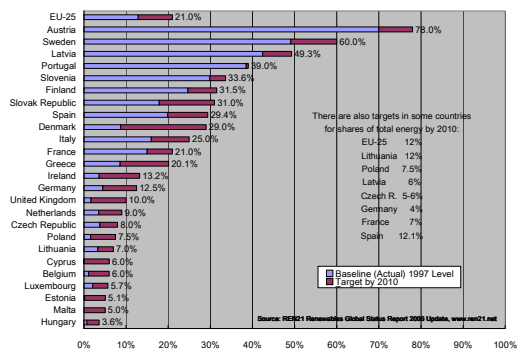
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Improvements to be made

- Raw material supply (silicon for PV)
- Manufacturing processes
- Installation processes
- Institutional barriers
- Marketing
- Financing
- Policy
- Regulation



Figure 10: EU Renewable Energy Targets – Share of Electricity by 2010



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